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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK ADMIRAL INSURANCE COMPANY Plaintiff, v. Case No. 08 CIV 6562 (CM) (JCF) 750, INC., 2805 HOLDING, LLC, MICHAEL GOLDBERG, and LEWIS MORRIS ASSOCIATES Defendants.

NOTICE OF APPEARANCE

TO THE CLERK OF THE COURT AND ALL PARTIES:

The undersigned, Andrew J. Mihalick, is an associate with the firm of Kral, Clerkin, Redmond, Ryan, Perry & Girvan, LLP. Please enter my appearance as counsel in this case for Plaintiff, Admiral Insurance Company, substituting for Leonard Porcelli, Esq., of this firm. I certify that I am admitted to practice before this Honorable Court.

The e-mail address of the undersigned for purposes of electronic notices in this matter is amihalick@kerrpg.com.

Dated: Mineola, New York August 6, 2008

Andrew J. Mihalick (AJM 3995)

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